

PKKSE:NBP (SNL Inst Key: 4055268)

Market Data				Corporate Data	
<b>Symbol-Exchange: NBP-PKKSE</b>				<b>Contact</b>	
<b>Stock Price (Rs)</b>	63.75	<b>Shares Outstanding</b>	2,127,513,026		
	4/28/2017 Close		3/31/2017		
<b>Change (Rs)</b>	0.05	<b>52 Week High</b>	83.64		
<b>Change (%)</b>	0.08		2/13/2017		
<b>Daily High</b>	63.98	<b>52 Week Low</b>	51.85		
			6/13/2016		
<b>Daily Low</b>	63.36	<b>Dividend Yield (%)</b>	11.76		
<b>Volume</b>	934,500				
<b>All Shares</b>				<b>Company Data</b>	
<b>Total Shares Outstanding</b>	2,127,513,026	<b>Total Mkt Cap (RsM)</b>	135,629.0		
<b>Price Ratios</b>				<b>Industry</b>	
<b>Symbol-Exchange: NBP-PKKSE</b>				Bank	
	<b>Current</b>	<b>Year Ago</b>	<b>Branches</b>		
Price/Book (%)	79.8	75.7	1496		
Price/Tangible Book (%)	80.4	76.3	<b>SWIFT/BIC</b>		
Price/LTM EPS (x)	5.9	5.7	NBPAPKKA		
Price/Current Yr Est EPS (x) <sup>2</sup>	8.2	6.8	<b>Government Program Participation:</b>		
<b>Ownership</b>				No	
<b>Symbol-Exchange: NBP-PKKSE</b>				<b>Officers &amp; Advisers</b>	
<b>Institutional Ownership (%)</b>			3.98		
<b>Number of Institutions</b>			28		
<b>Credit Ratings - Long-term Rating</b>				<b>Company Description</b>	
<b>Moody's</b>	Caa1	<b>06/17/2015</b>	National Bank of Pakistan is one of the largest commercial bank operating in Pakistan. It has redefined its role and has moved from a public sector organization into a modern commercial bank. The Bank's services are available to individuals, corporate entities and government. While it continues to act as trustee of public funds and as the agent to the State Bank of Pakistan (in places where SBP does not have presence). It has diversified its business portfolio and is today a major lead player in the debt equity market, corporate investment banking, retail and consumer banking, agricultural financing, treasury services and is showing growing interest in promoting and developing the country's small and medium enterprises and at the same time fulfilling its social responsibilities, as a corporate citizen.		

As of Date: 4/22/2017

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#### Recent Documents

Proxy (DEF 14A)	4/21/2017
Quarterly Report (QR)	3/31/2017
AML/KYC Due Diligence (US Patriot)	2/7/2017
Annual Report (AR)	12/31/2016
Interim Report (SR)	6/30/2016
Investor Presentation (EP)	12/31/2015

#### Events<sup>1</sup>

##### Recent Events

Q1 Earnings Release	4/21/2017
Annual Shareholder Meeting	3/30/2017

#### Financial Highlights

Reported Currency	PKR	PKR
Period Ended	3/31/2016	3/31/2017
Assets (Rs000)	1,686,250,975	1,941,316,935
Tangible Ordinary Equity / Tangible Assets (%)	9.19	8.70
Book Value per share (Rs)	73.36	79.90
Tangible Book Value per share (Rs)	72.79	79.31
LTM ROAA (%)	1.25	1.23
LTM ROAE (%)	11.91	13.60
LTM Cost/ Income Ratio (%)	50.22	56.83
LTM Net Int Margin (%)	3.71	3.16
Nonperforming Loans/ Loans (%)	20.07	16.71
Reserves/ Loans (%)	17.11	15.06

#### Banking Asset Rankings

	Top Tier	All Institutions
Country Rank (Pakistan)	2	2
Region Rank (Asia-Pacific)	298	389
World Rank	653	1,076

Earnings Per Share <sup>2</sup>		
Year	EPS (Rs)	Year-over-year Growth (%)
2015	9.44A	24.9
2016	10.83A	14.7
2017 Est.	7.80	(28.0)
2018 Est.	8.52	9.2

<sup>1</sup>Some events data provided by Thomson Reuters. Copyright © 1999-2017. All Rights Reserved. Use, duplication or sale of this service, or data contained herein, except as described in the S&P Global Market Intelligence Master Subscription Agreement, is strictly prohibited.

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Branches are sourced from disclosed branch addresses which in aggregate may differ from totals reported in financial statements and other company documents.

Actuals indicated with an A designation. Actuals are adjusted to align with consensus and may differ from company-reported numbers.

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