

Dated: _____

GENERAL DECLARATION, CONFIRMATION AND UNDERTAKING

I Mr./Mrs./Ms.. _____ S/o, D/o, W/o _____ having CNIC No. _____ hereby declare, confirm and undertake as follows that;

1. I intend to invest PKR _____ in Pakistan Energy Sukuk –II issued by Power Holding Limited (“PHL”) @ PKR 5,000 per Unit with minimum bid size of 20 Units or _____ PKR 100,000/-.
2. I am maintaining a bank account no. _____ at _____ since _____.
3. I hereby declare that I am maintaining minimum personal net worth of PKR 2,000,000/- (Pak Rupees Two Million only).
4. I hereby further declare/confirm that aforementioned information is correct in all aspects and nothing contained herein is false or misrepresented. Moreover, I shall be personally responsible to face all consequences (legal and regulatory) including rejection of my application and confiscation of money in case facts mentioned above are proved incorrect.
5. I hereby agree to indemnify all Parties involved in the Pakistan Energy Sukuk II Book-Building Process, namely: The Issuer, The Pakistan Stock Exchange (PSX), The Securities and Exchange Commission of Pakistan (SECP) and the Joint Book Runners - National Bank of Pakistan and Taurus Securities Limited, The Banker to the Issue National Bank of Pakistan, their partners, members, directors, officers, employees, agents, affiliates and each person (collectively, called the “**Indemnified Parties**” and individually, as an “**Indemnified Party**”) from and against all actions, legal and regulatory proceedings (which includes but are not limited to criminal, Civil and Administrative), losses, claims, damages or liabilities (joint or several), compensation, costs, expenses, fees, penalties, future claims including third parties claim(s) and adverse consequences in relation to or arising out of entertaining and accepting my application by Indemnified Parties for registration as bidder in the issue of Pakistan Energy Sukuk–II issued by Power Holding Limited (“PHL”) and connected service thereto.

This GENERAL DECLARATION, CONFIRMATION AND UNDERTAKING shall be governed by and construed in accordance with the laws of the Islamic Republic of Pakistan.

Signature of Applicant with thumb impression