BORROWERS' BASIC FACT SHEET- FOR CORPORATE PRESCRIBED UNDER REGULATION R-3

Date of Request: April 23, 2020

Public/Private Limited Company

1. BORROWER'S PROFILE:

| Name : | | Address | | | |
|---------------------------------------|-----------------------|---|--------------------------|-------------------------|--|
| POWER HOLDING LIMITED | | Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad | | | |
| Phone # | | Fax# | | E-mail Address | |
| Office (051)9215471 Res N/A | | (051)9206886 | powerh | olding2009@yahoo.com | |
| Computerized National Identity Card # | | Natior | nal Tax # Sales Tax # | | |
| N/A | | 341 | 5807-3 | N/A | |
| Import Registration # | Export Registration # | | Date of Establishemnt | Date of Opening of A/c. | |
| N/A | N/A | | June 24, 2009 | N/A | |

2. NATURE OF BUSINESS:

| Industrial | Commercial | Agricultural | Services | Any other |
|-------------|------------|--------------|----------|---|
| | | | | Special Purpose Vehicle that raises financing for funding repayment liabilities of the DISCOs |
| 3. CORPORAT | E STATUS: | | | |

Partnership

Sole Proprietorship

| | Public Limited Company | | | |
|---|---|-------|--|--|
| 4. DETAILS OF DIRECTORS/OWNERS/PARTNERS: | Tubile Ellinted Company | - | | |
| Name | Address | | | |
| Irfan Ali, Secretary, Ministry of Energy (Power Division), | | | | |
| Government of Pakistan | Avenue, Blue Area, Islamabad | | | |
| Phone # | Fax # E-mail Address | | | |
| Office (051)9215471 Res N/A | (051)9206886 powerholding2009@yahoo.com | | | |
| Computerized National Identity Card # | National Tax # | ••••• | | |
| 35202-5336114-7 | 2407310-5 | | | |
| Share holding | Amount % of Share-holding | ••••• | | |
| Nominated by | / Government of Pakistan | ••••• | | |
| | | _ | | |
| Name | Address | | | |
| Muhammad Zargham Eshaq Khan, Joint Secretary (Powe | | 1 | | |
| Finance), Ministry of Energy (Power Division), Governme | Avenue, Blue Area, Islamabad | | | |
| of Pakistan | Fax # E-mail Address | | | |
| Phone # | Fax # E-mail Address (051)9206886 powerholding2009@yahoo.com | | | |
| Office (051)9215471 Res N/A Computerized National Identity Card # | National Tax # | | | |
| | 0771299-5 | | | |
| 35202-4363439-9 | | | | |
| Share holding Nominated by | # Amount # % of Share-holding y Government of Pakistan | | | |
| | | ••••• | | |
| Name | Address | | | |
| Sajjad Ahmad, Joint Secretary (A& C), Ministry of Energ | Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah | 1 | | |
| (Power Division), Government of Pakistan | Avenue, Blue Area, Islamabad | | | |
| Phone # | Fax # E-mail Address | | | |
| Office (051)9215471 Res N/A | (051)9206886 <u>powerholding2009@yahoo.com</u> | | | |
| Computerized National Identity Card # | National Tax # | | | |
| 61101-0579550-5 | 1822137-8 | | | |
| Share holding | Amount % of Share-holding | | | |
| | y Government of Pakistan | | | |
| News | Address | | | |
| Name | | | | |
| Muhammad Anwer, Joint Secretary (CF-II), Finance Divisi | Avenue, Blue Area, Islamabad | | | |
| Government of Pakistan | Fax # E-mail Address | 9 | | |
| Phone # Office (051)9215471 Res N/A | (051)9206886 powerholding2009@yahoo.com | Sail | | |
| | National Tax# | | | |
| Computerized National Identity Card # | 173485-4 | | | |
| 42201-0270062-3 | Amount % of Share-holding | × | | |
| Share holding Nominated by | y Government of Pakistan | 847 | | |
| I | | | | |

| Division, Government of Pakistan | Na | | Address | | | |
|--|---|--|---|------|-----------------------|--|
| ### Phone # Fax # E-mail Address Phone # Phone * Ph | | | Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah | | | |
| Office (051)9215471 [Res N/A Computerized National Identity Card # S101-7344875-8 National Tax # 1823932-3 Share holding Nominated by Government of Pakistan Nominated by Government of Pakistan Nominated by Government of Pakistan Share holding Nominated by Government of Pakistan Nominated by Government of Pakistan Share holding Nominated by Government of Pakistan Nominated by Government of Pakistan Share holding Nominated By Share holding Nominated By Share holding Nominated By Share holding Nominated By Share holdi | | | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | | | |
| Computerized National Identity Card # 18101-7344875-8 Share holding Nominated by Government of Pakistan Nominated by Government of Pakistan Name Adress CNIC# Phone# 1) Muhammad Zargham Shaq Khan, Joint Secretary Power Juvision), Government of Pakistan B) NON-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad 1) Irlan All, Secretary, Ministry of Energy (Power Division), Government of Pakistan B) NON-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# Afress CNIC# Phone# CNIC# Phone# (051)9215471 (051)9215471 (051)9215471 S202-5336114-7 (051)9215471 S202-5336114-7 (051)9215471 Scoretary (As C), Ministry of Energy (Power Division), Government of Pakistan Sovernment of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad S3) Muhammad Anwer, Joint Secretary (As C), Ministry of Energy (Power Division), Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad | | *************************************** | ÷ | | | |
| Share holding Nominated by Government of Pakistan Share Phones# Adress CNIC# Phones# Name Adress CNIC# Phones# Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Show-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phones# Nom-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phones# Nom-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phones# Nom-EXECUTIVE DIRECTORS/ PARTNERS: Nom # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad | | | \$ | | | |
| Share holding Nominated by Government of Pakistan Nominated by Government of Pakistan Name Adress CNIC# Phone# Nominated by Government of Pakistan Name Adress CNIC# Phone# Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Non-Executive Directors/ Partners: Name Adress CNIC# Phone# Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Nominated by Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad | *************************************** | *************************************** | *************************************** | | | |
| Nominated by Government of Pakistan 5. MANAGEMENT: A) EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# Shaheed-e-Millat Secretariat Jinah Avenue, Blue Area, Islamabad 1) Irfan Ali, Secretary, Ministry of Energy (Power Division), Government of Pakistan 8) NON-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# CNIC# Phone# Adress CNIC# Phone# Adress CNIC# Adre | | *************************************** | Amou | nt | | |
| A) EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# Adress CNIC# Phone# Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad B) NON-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# CNIC# Phone# (051)9215471 Sovernment of Pakistan CNIC# Phone# CNIC# Phone# CNIC# Phone# CNIC# Phone# Adress CNIC# Phone# Adress CNIC# Phone# CNIC# Phone# CNIC# Phone# Adress CNIC# Phone# Adress CNIC# Phone# Adress CNIC# Phone# CNIC# Phone# Adress CNIC# Phone# Adress CNIC# Phone# Adress CNIC# Phone# Adress CNIC# Phone# Adress CNIC# Adress | | *************************************** | overnment of Pakis | stan | 70 Of Offale-fiolding | |
| Name Adress CNIC# Phone# 1) Muhammad Zargham Eshaq Khan, Joint Secretary Power), Ministry of Energy Power Division), Government of Pakistan 8) NON-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# Adress CNIC# OS1)9215471 1) Irfan Ali, Secretary, Ministry of Energy (Power Division), Government of Pakistan 8) NOM-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# 1) Irfan Ali, Secretary, Ministry of Energy (Power Division), Government of Pakistan 8) Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad 8) Secretary (A& C), Ministry of Energy (Power Division), Government of Pakistan 8) Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad 6) Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad 6) Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad 7) Muhammad Anwer, Joint Secretary (CF-II), Finance Division, Government of Pakistan 8) Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad 8) Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad 1) Mis Neelofur Hafeez, Financial Adviser (W&P), Finance Division, Government of Pakistan 1) Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad | 5. MANAGEMENT: | | | | | |
| 1) Muhammad Zargham Eshaq Khan, Joint Secretary Power), Ministry of Energy Power, Ministry of Energy Power, Ministry of Energy Power Division), Government of Pakistan B) NON-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad | A) EXECUTIVE DIRECTORS/ P | ARTNERS: | | | is a second | |
| Eshag Khan, Joint Secretary (Power), Ministry of Energy (Power) Division), Government of Pakistan B) NON-EXECUTIVE DIRECTORS/ PARTNERS: Name Adress CNIC# Phone# Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad | Name | Adress | CNIC | # | Phone# | |
| Name Adress CNIC# Phone# Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad | (Power), Ministry of Energy (Power Division) Shaheed-e-Millat Secretariat Jinnah Avenue, Blue Area, | | 35202-4363439-9 | | | |
| Norm | B) NON-EXECUTIVE DIRECTO | RS/ PARTNERS: | | | | |
| 1) Irfan Ali, Secretary, Ministry of Energy (Power Division), Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad (051)9215471 | Name | Adress | CNIC | :# | Phone# | |
| Secretary (A& C), Ministry of Energy (Power Division), Government of Pakistan Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad A) M/s Neelofur Hafeez, Financial Adviser (W&P), Finance Division, Government of Pakistan Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad (051)9215471 (051)9215471 | of Energy (Power Division), | Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, | 35202-5336114-7 | | (051)9215471 | |
| Secretary (CF-II), Finance Division, Government of Pakistan Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Room # 602, 603, 6th Floor, Financial Adviser (W&P), Finance Division, Government of Pakistan Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad (051)9215471 (051)9215471 | Secretary (A& C), Ministry of Energy (Power Division), | Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, | 61101-0579550-5 | | (051)9215471 | |
| Financial Adviser (W&P), Shaheed-e-Millat Secretariat, Finance Division, Jinnah Avenue, Blue Area, Government of Pakistan Islamabad (051)9215471 | Secretary (CF-II), Finance Division, Government of | Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, | 37405-9812106-7 | | (051)9215471 | |
| 6 Requested Limits: | Financial Adviser (W&P), Finance Division, | Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, | 61101-7344875-8 | | (051)9215471 | |
| 6 Requested Limits: | | | | | | |
| o. requestes climes, | 6. Requested Limits: | | | | | |

| 7. BUSINESS HANDLED/EFFECTED WITH ALL FINANCIAL |
|---|
| INSTITUTIONS DURING THE LAST ACCOUNTING YEAR |

Fund Based Non-Fund Based

| N/A | N/A | N/A |
|--------|---------|-------------------------------|
| Import | Exports | Remittances effected (if any) |

Amount

Rs. 200,000,000,000/-

NIL

Tenor

10 Years Bullet Maturity

8. EXISTING LIMITS AND STATUS:

| Nature | Amount | Expiry Date | Status | | | |
|----------------|-----------------|-------------|---------|-------------------------|--|--|
| | | | Regular | Amount Overdue (if any) | | |
| Fund Based | 136,454,200,000 | 1-Oct-2024 | Yes | NIL | | |
| | 82,000,000,000 | 10-Sep-2019 | Yes | NIL - | | |
| | 30,950,000,000 | 9-Sep-2022 | Yes | NIL | | |
| | 7,487,000,000 | 2-Jul-2020 | Yes | NIL | | |
| | 25,000,000,000 | 15-Mar-2024 | Yes | NIL | | |
| | 30,000,000,000 | 9-Mar-2022 | Yes | NIL | | |
| | 41,000,000,000 | 22-Jun-2022 | Yes | 6,833,333,333 | | |
| | 80,000,000,000 | 30-Mar-2023 | Yes | NIL | | |
| | 50,000,000,000 | 4-May-2023 | Yes | NIL | | |
| | 50,000,000,000 | 29-May-2023 | Yes | NIL | | |
| | 35,806,000,000 | 20-Nov-2023 | Yes | NIL | | |
| | 41,457,336,595 | 1-Oct-2024 | Yes | NIL | | |
| | 200,000,000,000 | 1-Mar-2029 | | 1 1 1 | | |
| Non-fund Based | NIL | NIL | NIL | NIL | | |

| 9. ANY WRITE OFF, RESCHEDULING/RESTRUCTURING AVAILED DI | URING THE LAST THREE YEARS |
|---|----------------------------|
|---|----------------------------|

| Name of Financial | Amount dur | ing 1st Year | Amount during 2nd Year | | Amount during 3rd Year | |
|---|------------|--|------------------------|---|------------------------|---|
| Institution | Write-off | Rescheduled/ Restructured | Write-off | Rescheduled/ Restructured | Write-off | Rescheduled/ Restructured |
| Syndicate Banks for Rs 136.454 Bln Old Facility | N/A | N/A | N/A | | NIL | 5 years to 7 Years (Grace Period from 24 months to 48 months |
| National Bank of Pakistan for PKR 15.00 Bln | N/A | N/A | N/A | 5 years to 7 Years (Grace Period from 24 months to 48 months | NIL | |
| Bank Alfalah Limited for PKR 6.069 Bln | N/A | 5 years to 7 Years (Grace Period from 24 months to 48 | N/A | N/A | NIL | Conversion of Bridge Finance Facility into Term Finance Facility of 5 years (Grace Period from 24 |
| Consortium of Banks for PKR 7.487 Bln | N/A | 15 months to 5 Years (Grace Period from 03 months to 24 | N/A | N/A | NIL | |

10. DETAILS OF CLEAN FACILITIES CURRENTLY AVAILED:

| A) AGAINST EXISTING FACILITIES:. | | | |
|----------------------------------|--------------------|-------------|--------------------|
| Name of Financial Institution | Nature of Security | Total Limit | Amount Outstanding |
| N/A | N/A | N/A | N/A |

11. DETAILS OF PRIME SECURITIES MORTGAGED / PLEDGED

| Name of Financial Institution | Nature of Security | Total Amount | Rank of Charge | Net Realisable Value |
|--|--|--|--------------------------|----------------------|
| 1 - Consortium of Banks (Rs. 136.454 Bln) | | 136,454,200,000 | 1st | N/A |
| 2 - Oil and Gas Development Company Limited (Rs. 82.00 Bln) | | 82,000,000,000 | 1st | N/A |
| - Consortium of Banks for (30.95 Bln) | | 30,950,000,000 | 1st | N/A |
| 4 - Consortium of Banks (Rs. 7.487 Bln) | | 7,487,000,000 | 1st | N/A |
| 5 - Consortium of Banks (Rs 25.00 Bln) | first demand, irrevocable, | 25,000,000,000 | 1st | N/A |
| 3 - Consortium of Banks (PKR 30.00 Bln) | unconditional and continuing GoP | 30,000,000,000 | 1st | N/A |
| 7 - Consortium of Banks (PKR 41.00 Bln) | Guarantee | 41,000,000,000 | 1st | N/A |
| 3 - Consortium of Banks (PKR 80.00 Bln) | | 80,000,000,000 | 1st | N/A |
| - Consortium of Banks (PKR 50.00 Bln) | | 50,000,000,000 | 1st | N/A |
| 10 - Consortium of Banks (PKR 50.00 Bln) | | 50,000,000,000 | 1st | N/A |
| 11 - Consortium of Banks (PKR 35.806 Bln) | | 35,806,000,000 | 1st | N/A |
| 12 - Consortium of Banks (PKR 41.457 Bln) | | 41,457,336,595 | 1st | N/A |
| 13 - Pakistan Energy Sukuk - I | | 200,000,000,000 | 1st | N/A |
| B) AGAINST REQUESTED/FRESH/ADDITION | AL FACILITIES | | | |
| Name of Financial Institution | Nature of Secu | rity | Total Amount | Net Realisable Value |
| Consortium of Banks | first demand, irrevocable, ur continuing GoP Guarantee & iden assets comprising of land and Government owned Electricity Gi (GENCOs) and Electricity Distr | itified unemcumbered building owned by eneration Companies | Rs. 200,000,000,000/- | NIL |

12. DETAILS OF SECONDARY COLLETRAL MORTGAGED / PLEDGED

| A) AGAINST EXISTING FACILITIES | | | | |
|--------------------------------|--------------------|--------------|----------------|----------------------|
| Name of Financial Institution | Nature of Security | Total Amount | Rank of Charge | Net Realisable Value |
| N/A | N/A | N/A | N/A | N/A |

(DISCOs).

| Name of Financial Institution | Nature of Security | Total Amount | | Net Realisable Value |
|-------------------------------|--------------------|--------------|--|----------------------|
| N/A | N/A | N/A N/A | | N/A |

13. CREDIT RATING (WHERE APPLICABLE)

| Name of rating Agnecy | Rating |
|-----------------------|--------|
| N/A | N/A |

14 DETAILS OF ASSOCIATED CONCERNS (AS DEFINED IN COMPANIES ORDIANCE, 1984)

| Name of Concern | Name of Directors | Share-holding | % of Total Share Capital |
|---|-------------------|---------------|--------------------------|
| KOT ADDU POWER COMPANY LIMITED | N/A | N/A | N/A |
| FAISALABAD ELECTRIC SUPPLY COMPANY LIMITED | N/A | N/A | N/A |
| MULTAN ELECTRIC POWER COMPANY LIMITED | N/A | N/A | N/A |
| PESHAWAR ELECTRIC SUPPLY COMPANY LIMITED | N/A | N/A | N/A |
| LAHORE ELECTRIC SUPPLY COMPANY LIMITED | N/A | N/A | N/A |
| ISLAMABAD ELECTRIC SUPPLY COMPANY LIMITED | N/A | N/A | N/A |
| NATIONAL TRANSMISSION DESPATCH COMPANY LIMITED | N/A | N/A | N/A |
| CENTRAL POWER PURCHASING AGENCY (GUARANTEE) LIMITED | N/A | N/A | N/A |

15. FACILITIES TO ASSOCIATED CONCERNS BY THE CONCERNED FI

| Name of Concern | Nature & Amount of Limit | Outstanding as on | Nature & Value of Securities | Overdues | Defaults |
|-----------------|--------------------------|-------------------|---------------------------------|----------|----------|
| N/A | N/A | N/A | N/A | N/A | N/A |

| the same of the sa | | THE RESIDENCE OF THE PARTY OF T | the same of the sa |
|--|-------------------------------|--|--|
| AS DETAILS OF DEDSONAL | GUARANTEES PROVIDED BY THE DI | DECTORS / DARTHERS ETC : | TO FIG TO SECURE CREDIT |
| | | | |

| Names of the Guarantors | Institutionsto whom Guarantee given | Amount of Guarantee | Validity Period | NIC# | NTN | Net-worth |
|----------------------------|--|------------------------|-----------------|------|-----|-----------|
| N/A | N/A | N/A | N/A | N/A | N/A | N/A |



17. DIVIDEND DECLARED (AMOUNT) DURING THE LAST THREE YEARS:

| During 1st Year | During the 2nd Year | During the 3rd year |
|-----------------|---------------------|---------------------|
| NIL | NIL | NIL |

18. SHARE PRICES OF THE BORROWING ENTITY:

| Listed Company | | Break up Value of the Shares in case of Private Limited |
|----------------|-----------------------------|---|
| Current Price | Preceding 12 Months Average | Company |
| N/A | N/A | NIL |

19. NET-WORTH (PARTICULARS OF ASSETS OWNED IN THEIR OWN NAMES BY THE DIRECTORS/PARTNERS/PROPIETORS):

| Owner's Name | Particulars of Assets | Market Value | Particulars of Liabilities |
|--------------|-----------------------|--------------|----------------------------|
| N/A | N/A | N/A | N/A |

20. DETAILS OF ALL OVERDUES (IF OVER 90 DAYS)

| Amount |
|--------|
| NIL |

- 21. Details of payment schedule if term loan sought.
- 22. Latest Audited Financial Statements as per requirements of Prudential Regulation R-3 to be submitted with the LAF (Loan Application Form).
- 23. Memorandum and Articles of Association, By-law etc. to be submitted by the borrower alongwith the request
- 24. I/We do herby authorise the banks/DFI to share information about my pledged stock with other banks\DFI to monitor the position as per SBP Prudential Regulation

I certify and undertake that the information furnished above is true to the best of my knowledge

CHIEF EXECUTIVE'S /
BORROWER'S SIGNATURE & STAMP

COUNTER SIGNED BY

AUTHORISED SIGNATURE & STAMP (BANK/NBFI OFFICIAL)